



ANGELO STATE UNIVERSITY

November 27, 2008

Honorable Rick Perry, Governor  
Mr. John O'Brian, Director, Legislative Budget Board  
Mr. John Keel, CPA, State Auditor

Gentlemen:

We are pleased to submit the Angelo State University Annual Report of Nonfinancial Data for the year ended August 31, 2008, in compliance with the TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the requirements established by the Comptroller of Public Accounts.

The accompanying report has not been audited and is considered to be independent of the agency's or institution's Annual Financial Report.

Sincerely,

A handwritten signature in black ink that reads 'Sharon K. Meyer'. The signature is written in a cursive, flowing style.

Sharon K. Meyer  
Vice President for Finance and Administration  
Angelo State University

**ANGELO STATE UNIVERSITY  
ANNUAL REPORT OF NONFINANCIAL DATA  
FOR THE YEAR ENDED AUGUST 31, 2008**

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**Angelo State University  
Schedule of Bonded Employees  
For the Fiscal Year Ended August 31, 2008**

<u>Employees Covered:</u>	<u>Name of Surety Company</u>	<u>Amount of Bond</u>
All	Westchester Fire Insurance Company	\$1,000,000

**Angelo State University  
Schedule of Space Occupied  
For the Fiscal Year Ended August 31, 2008**

Angelo State University did rent office space during the fiscal year.  
Data on space utilization is regularly submitted to the Texas Higher Education Coordinating Board.

**Angelo State University**  
**Professional/Consulting Fees and Legal Service Fees**  
**For the Fiscal Year Ended August 31, 2008**

Name	Type of Service Rendered	Amount
		\$
<b>Professional/Consulting Fees</b>		
JP MORGAN CHASE BANK	VETERINARY SERVICES	155.00
JP MORGAN CHASE BANK	VETERINARY SERVICES	150.00
JP MORGAN CHASE BANK	VETERINARY SERVICES	272.50
JP MORGAN CHASE BANK	VETERINARY SERVICES	220.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	378.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	963.90
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	4,016.25
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	803.25
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	4,441.50
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	567.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	189.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	1,039.50
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	661.50
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	756.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	567.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	756.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	2,268.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	189.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	94.50
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	189.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	756.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	6,804.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	189.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	1,890.00
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	8,080.41
SUNGARD HIGHER EDUCATION INC	EDUCATIONAL/TRAINING SERVICES	3,213.00
FAMIS SOFTWARE INC	CONSULTANT SERVICES - OTHER	525.00
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	437.50
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	639.60
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	6,520.18
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	1,400.00
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	7,808.93
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	688.00
FAMIS SOFTWARE INC	CONSULTANT SERVICES - COMPUTER	6,484.20
U S GEOLOGICAL SURVEY	OTHER PROFESSIONAL SERVICES	2,000.00
fd2s	ARCHITECTURAL/ENGINEERING SERVICES	1,363.01
fd2s	ARCHITECTURAL/ENGINEERING SERVICES	113.64
fd2s	ARCHITECTURAL/ENGINEERING SERVICES	2,504.59
fd2s	ARCHITECTURAL/ENGINEERING SERVICES	1,079.05
fd2s	ARCHITECTURAL/ENGINEERING SERVICES	1,500.00
F & S PARTNERS INC	ARCHITECTURAL/ENGINEERING SERVICES	618.37
F & S PARTNERS INC	ARCHITECTURAL/ENGINEERING SERVICES	6,250.00
F & S PARTNERS INC	ARCHITECTURAL/ENGINEERING SERVICES	7,046.50
GOOD FULTON & FARRELL INC	ARCHITECTURAL/ENGINEERING SERVICES	3,107.23
GOOD FULTON & FARRELL INC	ARCHITECTURAL/ENGINEERING SERVICES	3,465.48
GOOD FULTON & FARRELL INC	ARCHITECTURAL/ENGINEERING SERVICES	3,104.75
GOOD FULTON & FARRELL INC	ARCHITECTURAL/ENGINEERING SERVICES	3,817.40
AGNEW ASSOCIATES, INC	ARCHITECTURAL/ENGINEERING SERVICES	500.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	18,011.95

(Continued on next page)

**Angelo State University**  
**Professional/Consulting Fees and Legal Service Fees**  
**For the Fiscal Year Ended August 31, 2008**

<u>Name</u>	<u>Type of Service Rendered</u>	<u>Amount</u>
<b>Professional/Consulting Fees</b>		\$
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	5,100.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	8,310.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	33,192.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	25,465.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	2,750.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	1,650.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	6,600.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	3,850.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	9,625.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	820.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	340.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	2,950.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	410.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	350.00
KING CONSULTANTS	OTHER PROFESSIONAL SERVICES	(350.00)
BEST WESTERN SAN ANGELO	LECTURERS - HIGHER EDUCATION	55.64
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	10,363.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	22,411.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	4,044.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	1,179.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	13,454.19
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	2,724.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	7,515.00
ANGELO STATE UNIVERSITY	OTHER PROFESSIONAL SERVICES	4,221.00
MOORE, KELLY	LECTURERS - HIGHER EDUCATION	585.00
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	17,852.80
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	880.00
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	1,128.16
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	5,500.00
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	1,545.00
GARY DONALDSON ARCHITECTURE	ARCHITECTURAL/ENGINEERING SERVICES	118.97
R W GREGONIS ARCHITECTS & INTE	ARCHITECTURAL/ENGINEERING SERVICES	425.00
ORTIZ, JAIME	LECTURERS - HIGHER EDUCATION	230.00
DEGROAT, DIANE	LECTURERS - HIGHER EDUCATION	1,450.00
<b>Total Professional/Consulting Fees</b>		<b>\$ 315,342.45</b>
<b>Legal Service Fees</b>		<b>\$ 0.00</b>
<b>Total Professional/Consulting Fees and Legal Service Fees</b>		<b>\$ 315,342.45</b>

**Angelo State University  
Schedule of Aircraft Operation  
For the Fiscal Year Ended August 31, 2008**

Angelo State University did not operate, rent or lease aircraft during the fiscal year.

**Angelo State University  
Schedule of Itemized Purchases  
For the Fiscal Year Ended August 31, 2008**

Angelo State University did not make any proprietary purchases during the fiscal year.



**Angelo State University  
Master File Report Verification Form  
For the Fiscal Year Ended August 31, 2008**

NOT APPLICABLE

**Angelo State University**  
**Agency 737 - HUB Strategic Plan Progress Report**  
**For the Fiscal Year Ended August 31, 2008**

Goal = Strategic Plan HUB Goal Actual = % Spent with HUBs from HUB Report	Actual for FY '07	Actual for FY '08	Goal for FY '09
Heavy construction other than building contracts	0.000%	0.784%	11.900%
Building construction, including general contractors and operative builders contracts	3.640%	6.740%	26.100%
Special trade construction contracts	0.644%	8.240%	57.200%
Professional services contracts	13.200%	7.740%	20.000%
Other services contracts	3.410%	14.000%	33.000%
Commodities contracts	13.000%	27.100%	12.600%

Prepared by: Margaret Mata Signature Approved: Denise Brodnax Signature  
Printed Name: Margaret Mata Printed Name: Denise Brodnax  
Phone Number: (325) 942-2012 Phone Number: (325) 942-2014

Angelo State University  
 Appropriation Item Transfers  
 For the Fiscal Year Ended August 31, 2008

## ITEM OF APPROPRIATION

	<u>Transfers-In</u>	<u>Transfers-Out</u>	<u>Net Transfers</u>
<b>A. Goal: Provide Instruction</b>			
<b>Strategies:</b>			
A.1.1 10737 Operational Support	\$ 3,483,115.47	\$ (\$190,049.93)	\$ 3,293,065.54
10737 Section 56 Reduction			
10737 Formula Hold Harmless		(\$370,856.00)	(370,856.00)
10737 Capitol Equity & Excellence		(598,212.00)	(598,212.00)
A.1.2 10737 Teaching Experience		(908,919.00)	(908,919.00)
A.1.7 10737 Organized Activities	23,851.00		23,851.00
A.1.8 10737 System Office Operations			
<b>Total, Goal A: Instruction/Operations</b>	<u>3,506,966.47</u>	<u>(2,068,036.93)</u>	<u>1,438,929.54</u>
<b>B. Goal: Infrastructure Support</b>			
<b>Strategies:</b>			
B.1.1 10737 E&G Space Support		(1,738,160.65)	(1,738,160.65)
B.1.2 10737 Tuition Revenue Bond Retirement	19,730.93	(4,125,474.93)	(4,105,744.00)
<b>Total, Goal B: Infrastructure Support</b>	<u>19,730.93</u>	<u>(5,863,635.58)</u>	<u>(5,843,904.65)</u>
<b>C. Goal: Special Item Support</b>			
<b>Strategies:</b>			
10737 Institutional Enhancement		(0.11)	(0.11)
C.1.5 10737 School-Based Clinic			
C.2.1 10737 Management, Instruction	89,932.00	(3,000.00)	86,932.00
C.2.2 10737 Small Business Development			
C.2.3 10737 Center for Fine Arts		(1,771.24)	(1,771.24)
10737 West Texas Training			
10737 SORM	85,000.00	(7,628.47)	77,371.53
10737 Re-Direct Capitol Expense			
10737 Center for Academic Excellence		(4,500.00)	(4,500.00)
<b>Total, Goal C: Special Item Support</b>	<u>174,932.00</u>	<u>(16,899.82)</u>	<u>158,032.18</u>
<b>D. Goal: 10737 Extension &amp; Public Service</b>	121,468.00		121,468.00
<b>E. Goal:</b>			
<b>F. Goal:</b>			
<b>Net Appropriation Item Transfers</b>	<u>\$ 3,823,097.40</u>	<u>\$ (7,948,572.33)</u>	<u>\$ (4,125,474.93)</u>

\* This schedule does not include Benefit Replacement Pay Transfers

**Angelo State University  
Schedule of Vehicles Purchased  
For the Fiscal Year Ended August 31, 2008**

<u>Location</u>	<u>Make/Model of Vehicle</u>	<u>Date Purchased</u>	<u>Purchase Amount</u>	<u>Fuel Type</u>	<u>EPA Estimated MPG</u>
Police Department	2007 Chev Tahoe (Police Pkg.)	10/22/2007	\$29,524.00	Flex Fuel	16 city/22 hwy
Facilities Mgmt.	2008 Toyota Tacoma	1/14/2008	\$17,765.00	Gasoline	18 city/23 hwy

**Angelo State University  
Indirect Cost Schedule  
For the Fiscal Year Ended August 31, 2008**

NOT APPLICABLE

**Angelo State University**  
**Schedule of Lump-Sum Vacation and Compensatory Leave**  
**For the Fiscal Year Ended August 31, 2008**

Lump Sum Payments for:	
Accrued Vacation	\$ 55,088.86
Compensatory Leave	<u>14,195.68</u>
Total	<u>\$ 69,284.54</u>

**Angelo State University  
 Schedule of State-Owned or Leased Vehicles Used by State Employees  
 For the Fiscal Year Ended August 31, 2008**

<u>Employee</u>	<u>Job Title</u>	<u>Reason for Authorization</u>
Joseph C Rallo	University President	Head of University
Noe Fernandez	Housing Maint Foreman	24 hour rotation
Ralph Garcia	Housing Maint Tech	24 hour rotation
Carl Halfmann	Lead Energy Control Tech	24 hour rotation
Ardie Harmom	Sr. Electrician	24 hour rotation
Chris Hernandez	Housing Maint Tech	24 hour rotation
Paul Kalina	Sr. Electrician	24 hour rotation
John Keeney	Lead HVAC Tech	24 hour rotation
Jesus Martinez	Maint Tech I	24 hour rotation
Lee Morris	Lead Athletic Field Tech	24 hour rotation
Lawrence Paddock	Sr. Electrician	24 hour rotation
Galdino Pena	Plumber	24 hour rotation
Randall Roeder	HVAC Tech	24 hour rotation
Ruben Sandoval	Utility Worker	24 hour rotation
Gregory Schkade	HVAC Tech	24 hour rotation
Charles Sebesta	Bldg Maint Tech	24 hour rotation
Raymond Simmons	HVAC Tech	24 hour rotation
R. Cory Smith	HVAC Tech	24 hour rotation

**Angelo State University**  
**Report of Recycled, Remanufactured and Environmentally Sensitive Purchases**  
**For the Fiscal Year Ended August 31, 2008**

<b>Agency No. 737</b>	<b>Agency Name: Angelo State University</b>	
Point of Contact: Margaret Mata Phone Number : (325) 942-2012 E-Mail Address: Margaret.Mata@angelo.edu		
<b>E1, E2, or E3</b>	<b>Description</b>	<b>Total Expenditures</b>
Total E1 Including 1st Choice	Recycled	\$33,499.71
Total E2 Including 1st Choice	Remanufactured	\$0.00
Total E3 Including 1st Choice	Environmentally Sensitive	\$68,539.36
<b>Total of E1, E2 and E3 includes Recycled 1st Choice Targeted Totals</b>		<b>\$102,039.07</b>

FY 2008 1st Choice Targeted Commodities	Expenditures			% Spent on 1st Choice Products 100 * [A/(A+B)]
	1st Choice Products (A)	Virgin Counterpart (B)	Total (A+B)	
Motor Oil & Lubricants	\$0.00	\$0.00	\$0.00	0.00%
Toilet Paper, Toilet Seat covers & Paper Towels	\$23,467.66	\$0.00	\$23,467.66	100.00%
Printing Paper, Copier Paper & Computer Paper	\$8,742.74	\$952.10	\$9,694.84	90.18%
Business Envelopes	\$0.00	\$0.00	\$0.00	0.00%
<b>Total 1st Choice Targeted Commodities</b>	<b>\$32,210.40</b>	<b>\$952.10</b>	<b>\$33,162.50</b>	<b>97.13%</b>

Summary of Total Number of FY 2007 Justification Letters	Total Cost	Total Quality	Total Not Available	Total Other
Motor Oil & Lubricants	0	0	0	0
Toilet Paper, Toilet Seat covers & Paper Towels	0	0	0	0
Printing Paper, Copier Paper & Computer Paper	0	0	0	0
Business Envelopes	0	0	0	0
<b>Total Number(s)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>