



ANGELO STATE UNIVERSITY

Office of the Vice President for Finance and Administration

December 9, 2009

The Honorable Rick Perry, Governor
John Keel, CPA, State Auditor
John O'Brien, Director, Legislative Budget Board

Gentlemen:

We are pleased to submit the Angelo State University *Annual Report of Nonfinancial Data* for the year ended August 31, 2009, in compliance with the TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the agency's or institution's *Annual Financial Report*.

If you have any questions, please contact Denise Brodnax at (325) 9422014.

Sincerely,

A handwritten signature in black ink that reads "Sharon K. Meyer". The signature is written in a cursive, flowing style.

Sharon K. Meyer
Vice President for
Finance and Administration
Angelo State University

**ANGELO STATE UNIVERSITY
ANNUAL REPORT OF NONFINANCIAL DATA
FOR THE YEAR ENDED AUGUST 31, 2009**

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**Angelo State University
Schedule of Bonded Employees
For the Fiscal Year Ended August 31, 2009**

<u>Employees Covered:</u>	<u>Name of Surety Company</u>	<u>Amount of Bond</u>
All	Aurther J. Gallagher	\$1,000,000

**Angelo State University
Schedule of Space Occupied
For the Fiscal Year Ended August 31, 2009**

Information on space occupied, including number of square feet rented and occupied in State-owned buildings; building names and addresses; number of square feet devoted to office, warehouse, or other per month, and annual cost; lessor of all rented space; and other information describing the designated use; cost per square foot, cost space utilized by Angelo State University is reported annually to the Texas Higher Education Coordinating Board.

Unaudited
Angelo State University (737)

PROFESSIONAL/CONSULTING FEES AND LEGAL SERVICE FEES
For the Fiscal Year Ended August 31, 2009

Professional/Consulting Fees

<u>Name</u>	<u>Type of Service Rendered</u>	<u>Amount</u>
		\$
SunGard Higher Education Inc	Educational Training Services	378.00
SunGard Higher Education Inc	Educational Training Services	6,804.00
SunGard Higher Education Inc	Educational Training Services	2,079.00
SunGard Higher Education Inc	Educational Training Services	189.00
SunGard Higher Education Inc	Educational Training Services	4,617.59
JP Morgan Chase Bank	Veterinary Services	169.00
JP Morgan Chase Bank	Veterinary Services	185.00
JP Morgan Chase Bank	Veterinary Services	397.00
JP Morgan Chase Bank	Veterinary Services	722.00
Texas Vet Lab Inc	Veterinary Services	547.50
Moore, Kelly	Lecturers - Higher Education	585.00
Firra, Joan	Lecturers - Higher Education	300.00
Ortiz, Jaime	Lecturers - Higher Education	300.00
Housman, Gwen	Lecturers - Higher Education	300.00
Merchant, Vickie	Lecturers - Higher Education	2,580.00
Besselink, Allan	Lecturers - Higher Education	300.00
Angelo State University	Other Professional Services	24,677.62
The CBORD Group Inc	Other Professional Services	13,030.50
The CBORD Group Inc	Other Professional Services	2,995.00
Walker Parking Consultants/Eng	Other Professional Services	8,350.00
Walker Parking Consultants/Eng	Other Professional Services	14,172.21
Walker Parking Consultants/Eng	Other Professional Services	3,690.00
Walker Parking Consultants/Eng	Other Professional Services	587.79
Greystone Engineering, Inc.	Other Professional Services	10,000.00
King Consultants	Other Professional Services	2,310.00
King Consultants	Other Professional Services	1,155.00
King Consultants	Other Professional Services	750.00
King Consultants	Other Professional Services	1,950.00
Construction Services	Other Professional Services	109.00
Construction Services	Other Professional Services	109.00
Angelo State University	Other Professional Services	1,333.60
Angelo State University	Other Professional Services	9,124.92
Angelo State University	Other Professional Services	2,209.15
Angelo State University	Other Professional Services	2,680.00
Angelo State University	Other Professional Services	7,341.60
Angelo State University	Other Professional Services	4,152.78
Angelo State University	Other Professional Services	782.00
Angelo State University	Other Professional Services	1,047.50
Angelo State University	Other Professional Services	4,352.00
Gary Donaldson Architecture	Architectural/Engineering Services	6,947.20
Gary Donaldson Architecture	Architectural/Engineering Services	1,468.80
Alderson & Associates, Inc.	Architectural/Engineering Services	15,500.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	8,366.14
Good Fulton & Farrell Inc	Architectural/Engineering Services	1,884.25
Good Fulton & Farrell Inc	Architectural/Engineering Services	6,929.25
Good Fulton & Farrell Inc	Architectural/Engineering Services	48,041.44
Good Fulton & Farrell Inc	Architectural/Engineering Services	95,185.20

(Continued on next page)

Unaudited
Angelo State University (737)

PROFESSIONAL/CONSULTING FEES AND LEGAL SERVICE FEES
For the Fiscal Year Ended August 31, 2009

Professional/Consulting Fees

<u>Name</u>	<u>Type of Service Rendered</u>	<u>Amount</u>
Good Fulton & Farrell Inc	Architectural/Engineering Services	13,664.80
Good Fulton & Farrell Inc	Architectural/Engineering Services	6,633.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	10,885.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	19,052.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	111,960.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	3,650.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	37,620.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	8,457.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	7,700.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	5,016.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	4,780.00
Good Fulton & Farrell Inc	Architectural/Engineering Services	5,675.00
Greystone Engineering, Inc.	Architectural/Engineering Services	905.00
Greystone Engineering, Inc.	Architectural/Engineering Services	2,795.00
Agnew Associates, Inc.	Architectural/Engineering Services	218.84
Agnew Associates, Inc.	Architectural/Engineering Services	202.50
Agnew Associates, Inc.	Architectural/Engineering Services	3,138.66
Agnew Associates, Inc.	Architectural/Engineering Services	421.34

Total Professional/Consulting Fees

\$ 564,459.18

Legal Service Fees

Total Legal Service Fees

\$ 0.00

Total Professional/Consulting Fees and Legal Service Fees

\$ 564,459.18

**Angelo State University
Schedule of Aircraft Operation
For the Fiscal Year Ended August 31, 2009**

Angelo State University does not own or lease any aircraft.

**Angelo State University
Schedule of Itemized Purchases
For the Fiscal Year Ended August 31, 2009**

Angelo State University is exempt from Government Code, Chapter 2155.

**Angelo State University
Master File Report Verification Form
For the Fiscal Year Ended August 31, 2009**

Angelo State University is exempt from Texas Natural Resources Code, Section 31.155(d).

**Angelo State University
 Agency 737 - HUB Strategic Plan Progress Report
 For the Fiscal Year Ended August 31, 2009**

Goal = Strategic Plan HUB Goal Actual = % Spent with HUBs from HUB Report	Actual for FY '08	Actual for FY '09	Goal for FY '10
Heavy construction other than building contracts	0.784%	5.580%	11.900%
Building construction, including general contractors and operative builders contracts	6.740%	11.300%	26.100%
Special trade construction contracts	8.240%	4.050%	57.200%
Professional services contracts	7.740%	9.150%	20.000%
Other services contracts	14.000%	27.700%	33.000%
Commodities contracts	27.100%	25.300%	12.600%

Prepared by:	<u>Margaret Mata</u> Signature	Approved:	<u>Denise Brodnax</u> Signature
Printed Name:	<u>Margaret Mata</u>	Printed Name:	<u>Denise Brodnax</u>
Phone Number:	<u>(325) 942-2012</u>	Phone Number:	<u>(325) 942-2014</u>

**Angelo State University
Appropriation Item Transfers
For the Fiscal Year Ended August 31, 2009**

Not Applicable.

**Angelo State University
 Passenger Vehicle Purchase-Appropriated Funds
 For the Fiscal Year Ended August 31, 2009**

<u>Location</u>	<u>Make/Model of Vehicle</u>	<u>Date Purchased</u>	<u>Purchase Amount</u>	<u>Fuel Type</u>	<u>EPA Estimated MPG</u>
ASU Farm - F004	2009 Chevy Silverado	08/31/09	\$20,086.00	Unleaded	15/21 MPG
Residential Programs Maint.	2008 Chevy Silverado CC	12/09/08	\$23,987.00	Unleaded	15/21 MPG
Residential Programs Maint.	2009 Chevy Silverado Ext	12/09/08	\$17,517.00	Unleaded	15/21 MPG
University Police Dept.	2009 Chevy Silverado	01/26/09	\$15,150.00	Unleaded	15/21 MPG
Facilities Maintenance	2010 Hybrid Ford Fusion	06/03/09	\$24,997.00	Unleaded	41/36 MPG

**Angelo State University
Indirect Cost Schedule
For the Fiscal Year Ended August 31, 2009**

Government Code, Chapter 2106, is not applicable to institutions of higher education.

Angelo State University
Schedule of Lump-Sum Vacation and Compensatory Leave
For the Fiscal Year Ended August 31, 2009

Lump Sum Payments for:	
Accrued Vacation	\$ 148,234.01
Compensatory Leave	<u>44,412.81</u>
Total	<u><u>\$ 192,646.82</u></u>

**Angelo State University
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the Fiscal Year Ended August 31, 2009**

<u>Employee</u>	<u>Job Title</u>	<u>Reason for Authorization</u>
Joseph C. Rallo	University President	Head of University
Facilities Management Employees:		
Carl Halfmann	Lead Energy Control Tech	24 hour rotation
Ardie Harmon	Sr. Electrician	24 hour rotation
Paul Kalina	Sr. Electrician	24 hour rotation
Lawrence Paddock	Sr. Electrician	24 hour rotation
John Keeney	Lead HVAC Tech	24 hour rotation
Randall Roeder	HVAC Tech	24 hour rotation
Gregory Schkade	HVAC Tech	24 hour rotation
Raymond Simmons	HVAC Tech	24 hour rotation
R. Cory Smith	HVAC Tech	24 hour rotation
Jeremy McNutt	HVAC Tech	24 hour rotation
Lee Morris	Lead Athletic Field Tech	24 hour rotation
Ruben Sandoval	Utility Worker	24 hour rotation
Charles Sebesta	Bldg Maint Tech	24 hour rotation
Residential Maintenance Employees:		
Ralph Garcia	Housing Maint Tech	24 hour rotation
Chris Hernandez	Housing Maint Tech	24 hour rotation
Rodolfo Montalvo	Bldg Maint Tech	24 hour rotation
Jesus Martinez	Maint Tech I	24 hour rotation
Jason Galihad	Sr. Electrician	24 hour rotation
Alfred Morales	Electrician	24 hour rotation
Stephen Euell	HVAC Tech	24 hour rotation
Lorenzo Ramos	HVAC Tech	24 hour rotation
Galdino Pena	Plumber	24 hour rotation
David Cogdill	Plumber	24 hour rotation

**Angelo State University
Report of Recycled, Remanufactured and Environmentally Sensitive Purchases
For the Fiscal Year Ended August 31, 2009**

Angelo State University is exempt from Government code, Chapter 2155.